Invisalign® Smile Architect: Practice Workflow by Dr. Marta Baird Updated January 2025

Capture the necessary records:

- 1. Wide smile is mandatory.
 - a. Download the Invisalign Practice App. Create the patient, capture the wide smile and any other images based on your practice protocols.
 - b. If your patient is not able to smile wide enough to show their upper incisors, ask them to pull their lip out of the way or use cheek retractors. Without a wide smile, the case cannot be submitted as Smile Architect. At this point you will still be able to visualize the needed space and use the tooth mass reduction tool. The smile photo itself will not be useful.

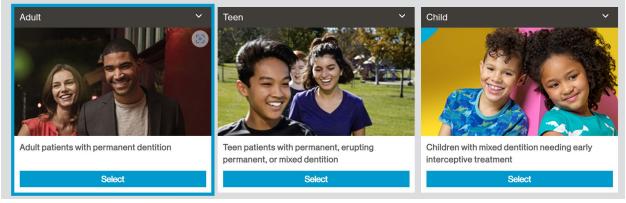
2. Smile Video

a. Instructions on best practice for capturing the wide smile video are available on the Align Education Platform. Align Product Education: Increase Practice Flexibility and Boost Patient Conversions with Treatment Visualization

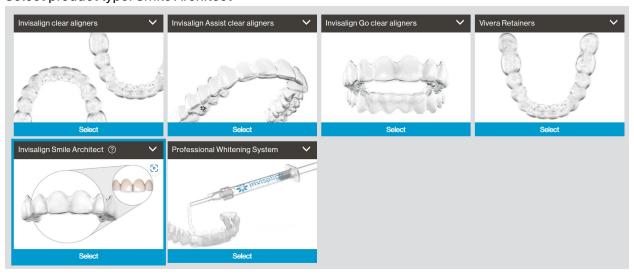
https://learn.aligntech.com/learn/courses/18889/align-product-education-increase-practice-flexibility-and-boost-patient-conversions-with-treatment-visualization?hash=f4f8e9b1d6ee43dbdf8f67febf772d4d7cf987dd&generated_by=506796

Case Submission

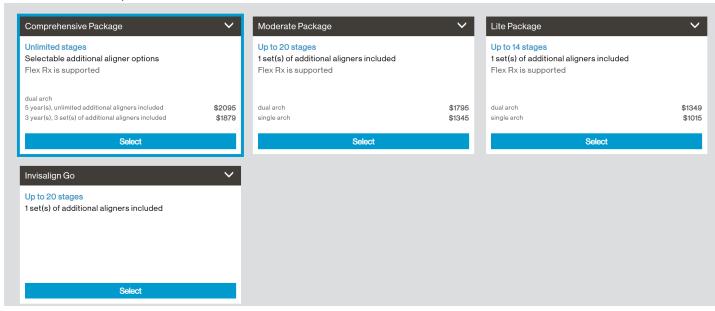
1. Select patient type: Adult



2. Select product type: Smile Architect



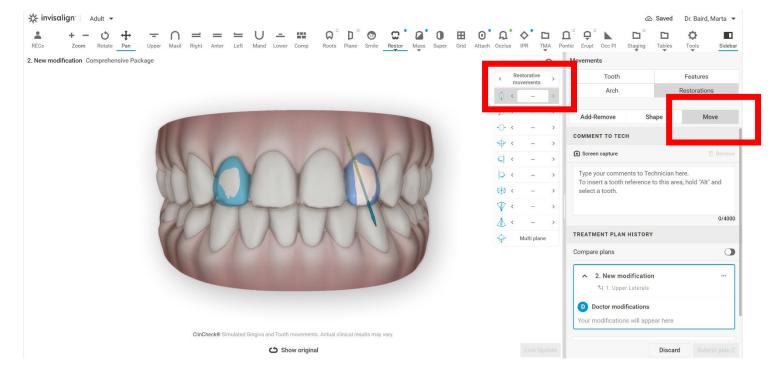
3. Select treatment option



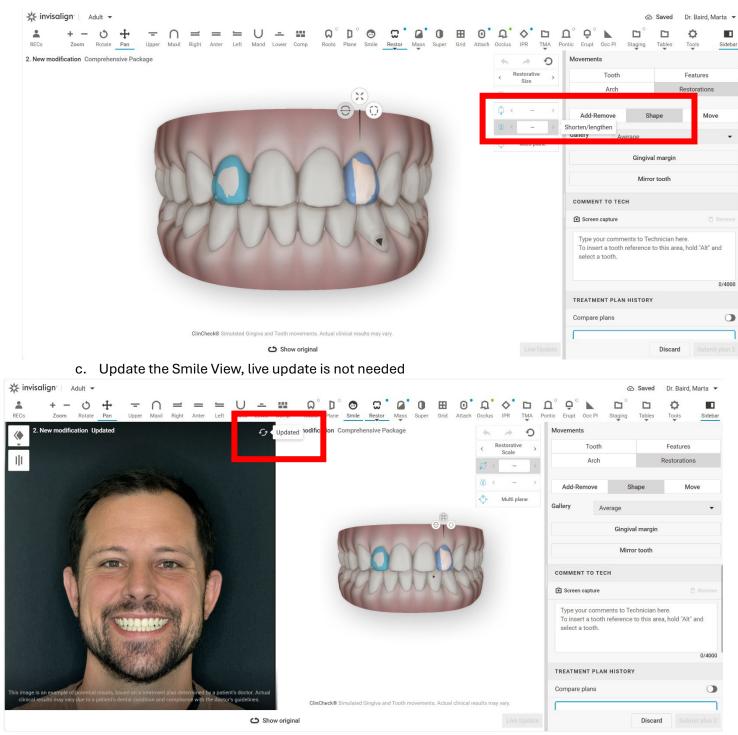
- 4. Select the teeth planned for restoration during the RX
- 5. Special Instructions, specific measurable goals result in a more accurate plan:
 - a. Explain gingival margin goals
 - b. Explain final upper incisor position
 - c. Explain changes in tooth width

ClinCheck - Quick version for patient visualization

- 1. Teeth
 - a. Finalize tooth positions and gingival positions first
 - b. Major changes can be submitted to the technician if the special instructions were not followed
- 2. Restorations
 - a. Move: position of restoration on gingival margin if needed

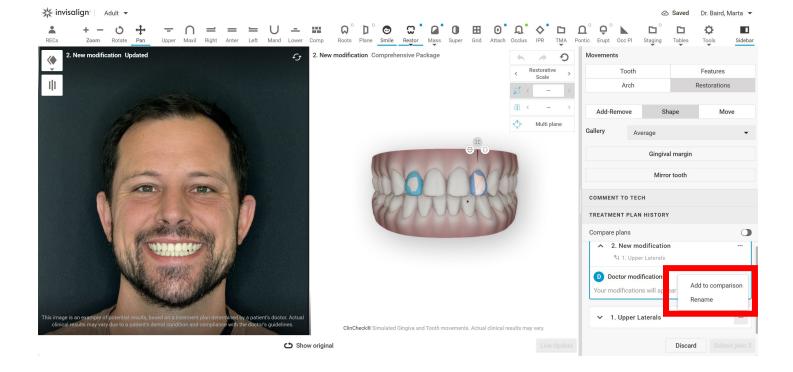


b. Shape: Shorten/Lengthen the restoration as needed



Live Update

Once you've completed your visualization, live update and re-name the ClincCheck® to keep track of your visualization plan vs your treatment plan.



Treatment Plan

The final tooth position reflects your force system. More often than not, over treatment is needed to express the biomechanical forces. Now it's time to finalize the plan for your biomechanics and choose the attachments needed to express your plan.